



Investor Opportunity

May 2022

Ignite Meaningful Moments With Inspirational Stars



The global talent activation ecosystem is broken

- Talent & talent agencies are desperate for more commercial opportunities
- Brands and fans don't know where to find talent, or who to book
- Teams, leagues, talent agencies & media waste time & money not having the data driven insights to manage millions of talent activations, worth billions of dollars



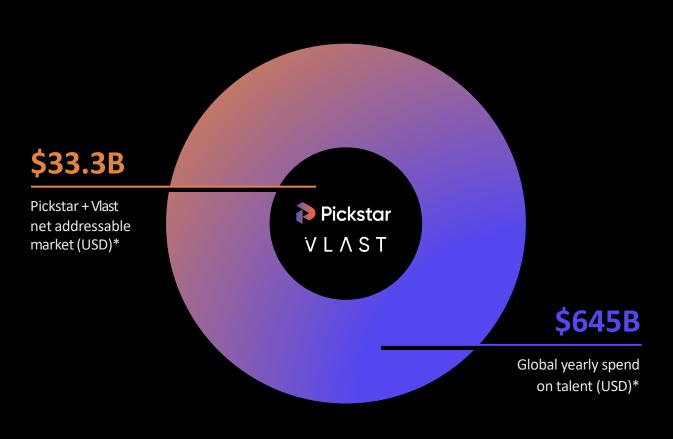


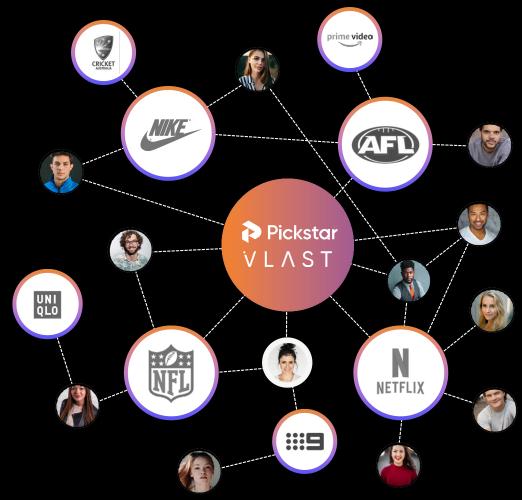
The Pickstar & Vlast platforms change the way you book and manage talent

- Talent are more accessible to brands and fans with data delivering them better opportunities to make more money
- Brands & fans are provided access to generate meaningful moments with the best available global talent
- Teams, leagues, talent agencies & media use data to drive talent insights, while saving time and money

Breaking into the massive market of talent, sport,

brands and media





Talent Activation

/ta-lent ak-ti-vay-shon/

noun

- 1. an obligation undertaken by talent for an external brand partner, corporate group, sponsor, or fan;
- 2. a contractual appearance for a commercial partner as a part of talent role within team, league or media partner;

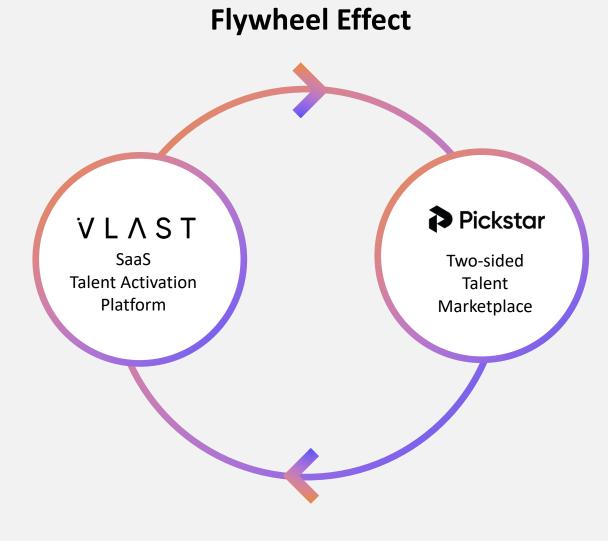
"in person - guest speaking, MC role, TV commercial shoot, sporting clinic, corporate function, meet and greet, broadcasting duties, or;

"digital – social media post, virtual meeting, PR campaign, video shout out, online marketing"



SaaS & Marketplace products, trusted by the biggest brands & endorsed by the worlds biggest stars

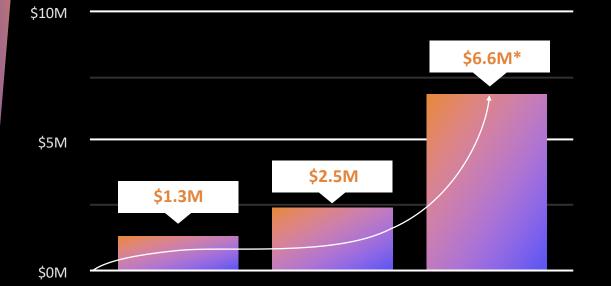
- Vlast clients drive Marketplace talent acquisition
- Talent drive more Marketplace bookings via network effects
- Marketplace bookings drive more Vlast clients



With strong foundations for sustainable global growth

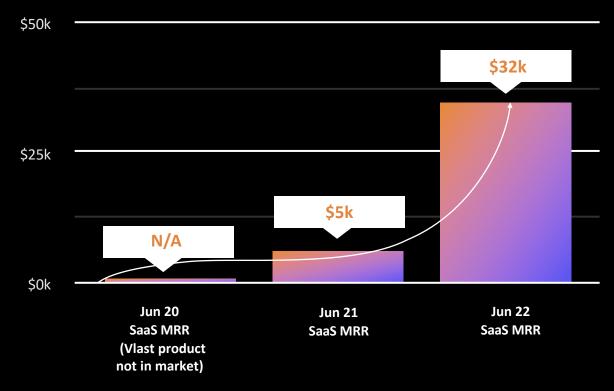


Two-sided marketplace



VLAST

SaaS talent activation platform



FY21 Actual

Gross Marketplace

Revenue

FY20 Actual

Gross Marketplace

Revenue

FY22 Forecast

Gross Marketplace

Revenue

*(Pro forma)

• Vlast product facilitates acquisition of global talent onto the Marketplace

[•] Company takes average of 22% of Marketplace transaction fee in AU & UK

Using technology to solve complex talent activation problems for repeat customers





Leagues & Teams
Problem

"Booking and managing internal talent activations for commercial partners is a daily nightmare."





Talent Agencies & Brands Problem

"Where do I find a brand ambassador?

How do I drive further value for talent and manage my talent booking and activation process."





Associations & Fans Problem

"Who is the best available global talent for my brief and budget?"

VLAST



Strong market traction with talent, agencies, brands and clients









NETFLIX









Marketplace (AU &UK) total transaction volume

\$12m+

VLAST (SaaS) license fee range

\$15k - \$180k

Number of global talent on platforms

6,345

AU Marketplace ave transaction value

\$3,211

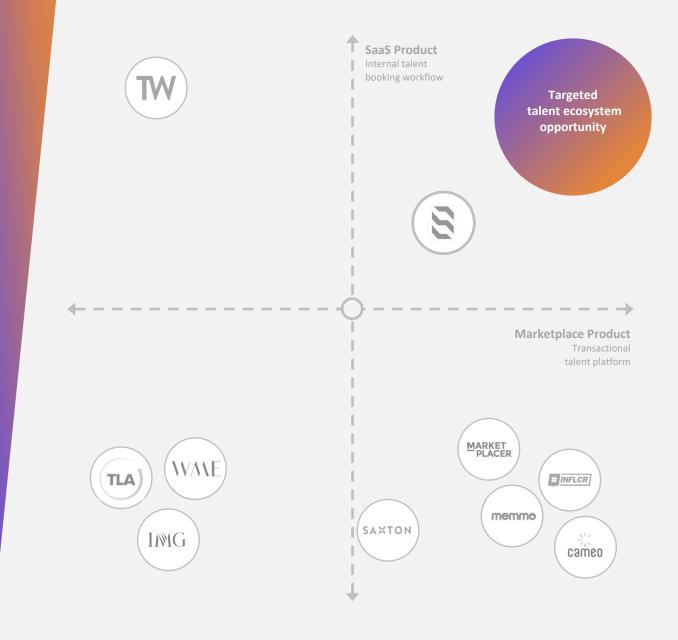
AU Marketplace ave monthly repeat customers

30%

Targeting a defendable market position by generating revenue for talent & automating talent booking workflow for teams, agencies & brands

Key differentiators to competitors;.

- Talent don't set budgets on Marketplace
- We solve talent booking pain for agents, teams and leagues
- We use data & machine learning to match & book the best available global talent for both Vlast and Marketplace customers



An experienced team that understands the talent ecosystem, technology and product



James Begley
Co-Founder & CEO
Former AFL athlete with experience in management consulting and leadership with Australian corporates



Matthew Pavlich
Co-Founder & Chair
AFL great, AFL Players Association President
and media presenter, having worked with
brands and obtaining a B.Sc and MBA



Jess Millowick
Chief Operating Officer
A decade of law firm operational
and administrational experience, before
leading the initial Marketplace engagement
team



CFO
A finance and strategy professional with corporate advisory experience from previous roles with Telstra, Village Roadshow and PwC

Marcus Kennedy



Dave Rogers
CTO
Almost 20 years experience as a software developer, architect engineer and technology leader in various companies



Ian Howarth
Head of UX/UI
Over 20 years of experience within the creative industry in the UK and Australia, including work for The Premier League,
Virgin and 20th Century Fox



CPO
Created and led a number of business digital transformations over the last 20 years, including work with Deliotte and Hipages



Tom Scott

CMO

Extensive go to market experience with brands and corporate groups, including the running of his own marketing and PR business in the UK



Dr Grant Osborne

Data Scientist

Over 10 years experience in delivering Al systems and solutions to customers in defence, government and industry

Continuing to set ourselves up for success

Use of funds

Product & Technology

- Unify Marketplace and SaaS products
- Build global product and developer teams

Customer acquisition

- Acquire Marketplace customers and decrease CAC
- Grow Vlast (SaaS) clients and ARR

International growth

- Grow UK Marketplace
- Launch US Marketplace
- Increase global Vlast (SaaS) client sales

Thankyou...let's chat



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